

RPO MARKET REPORT

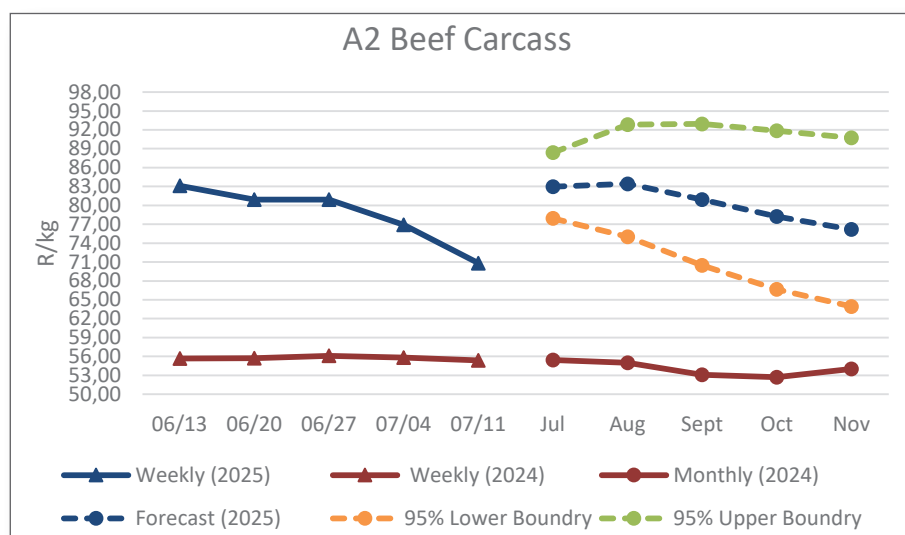
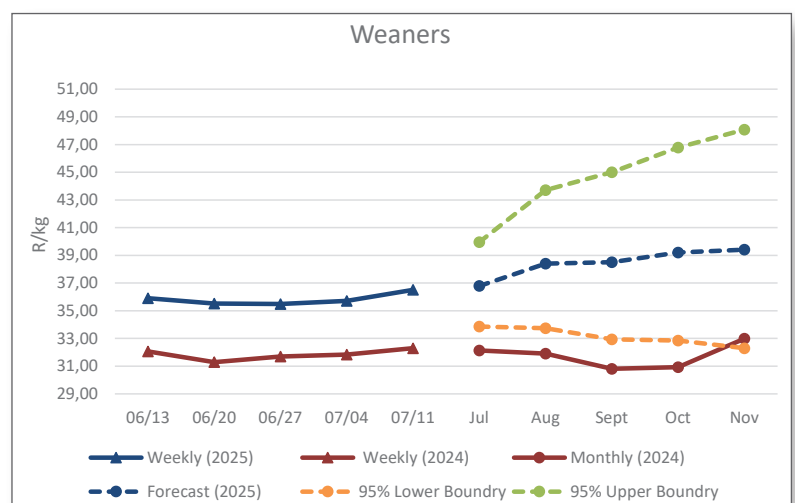
Week 28 of 2025



CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Weaner (R/kg)	R36.51	2.2%	1.7%	13.0%
A2 (R/kg)	R70.83	-7.9%	-14.8%	27.9%
B2 (R/kg)	R57.79	0.1%	-7.0%	28.3%
C2 (R/kg)	R56.08	-1.6%	-7.5%	30.3%

WEANERS

The price increased by 2.2% in Week 28 compared to the previous week and is currently 13% higher than the same period a year ago. The increase in the price can be attributed to a continued lower supply of weaner calves. It is expected that the price may continue a possible upward trend from July to August. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner calf price in August should be around R38/kg, while the price should not be lower than R34/kg and not higher than R44/kg.



A2 BEEF CARCASS

The average A2 carcass price fell sharply in Week 28 by 7.9% compared to the previous week and is currently 27.9% higher than the same period a year ago. The sharp drop in price can mainly be attributed to the market stabilising after the FMD outbreak at Karan Beef. According to a 95% confidence forecast, based on the past 16 years of historical data, the A2 carcass price in September should be around R81/kg, while the price should not be lower than R70/kg and not higher than R93/kg. It should be noted, however, that the higher price of the past month has influenced the forecast price quite upwards and that the price may now be trending more towards the lower limit as the market finds equilibrium.

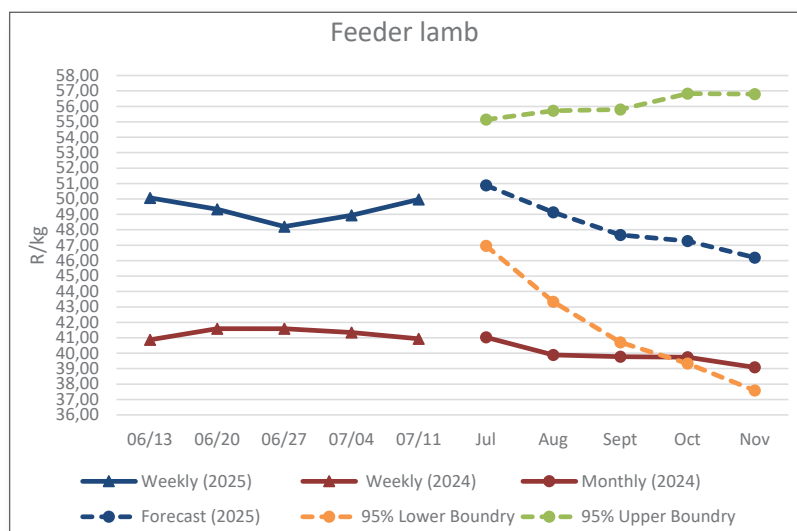
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Week 28 of 2025

Sheep

CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Feeder lamb (R/kg)	R49.97	2.1%	-0.2%	22.1%
A2 (R/kg)	R106.09	0.0%	-1.4%	19.4%
B2 (R/kg)	R71.69	-0.7%	-0.5%	6.7%
C2 (R/kg)	R72.01	-0.2%	1.0%	13.7%

FEEDER LAMB



In Week 28, the store lamb price increased by 2.1% compared to the previous week, and the price is approximately 22.1% higher than the same period a year ago. The price increase can be attributed to a continued lower supply of lambs. It can be expected that the price can maintain an increasing trend until the end of July and then start to decline systematically in August. According to a 95% certainty forecast, based on the past 16 years of historical data, the store lamb price in August should be around R49/kg and not lower than R43/kg and not higher than R56/kg.

A2 LAMB CARCASS

The lamb carcass price remained unchanged for Week 28 compared to the previous week. The carcass price is approximately 19.4% higher than the same period a year ago. The expectation is that the price may continue an upward trend until August and then begin to decline systematically. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in August should be approximately R111/kg, while the price should not be lower than R99/kg and not higher than R123/kg.

