

RPO MARKET REPORT

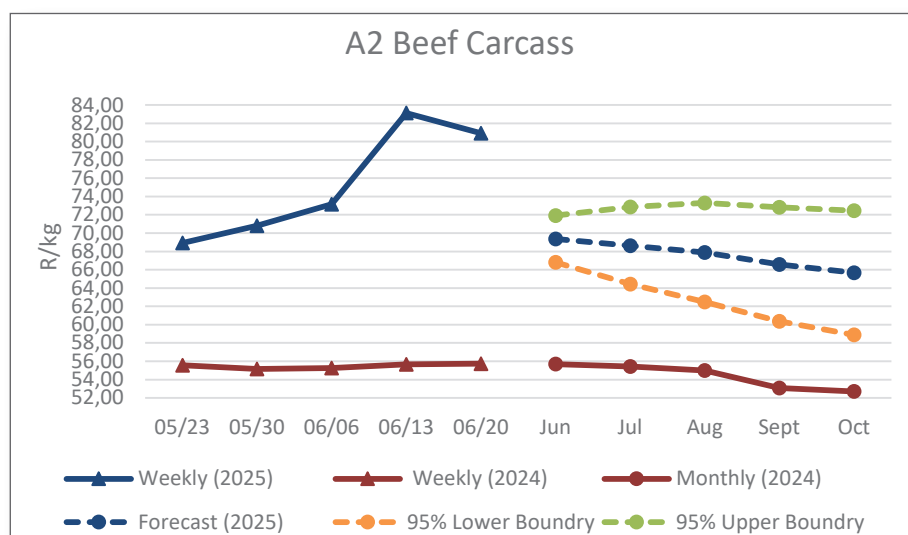
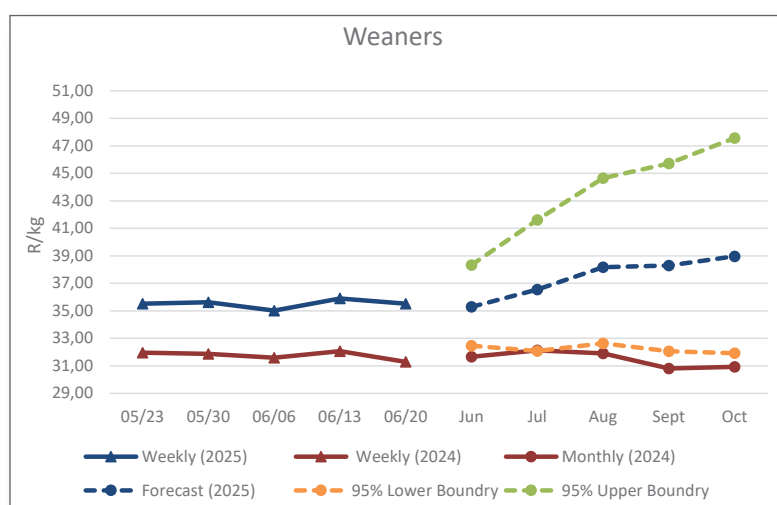
Week 25 of 2025



CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Weaner (R/kg)	R35.52	-1.1%	0.0%	13.5%
A2 (R/kg)	R80.92	-2.6%	17.4%	45.2%
B2 (R/kg)	R60.87	-2.1%	8.8%	31.5%
C2 (R/kg)	R60.52	-0.2%	13.8%	40.4%

WEANERS

The price decreased by 1.1% in Week 25 compared to the previous week and is currently 13.5% higher than the same period a year ago. The decrease in price can be attributed to a higher supply of weaners in the market and the weakened demand due to FMD. The expectation remains that the price may follow an increasing trend from the end of July due to seasonal changes. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner price in August should be around R38/kg, while the price should not be lower than R32/kg and not higher than R44/kg.



A2 BEEF CARCASS

The average A2 carcass price fell by 2.6% in Week 25 compared to the previous week and is currently 45.2% higher than the same period a year ago. The drop in price can be attributed to the market starting to sort itself out after the FMD panic. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in August should be around R68/kg, while the price should not be lower than R62/kg and not higher than R73/kg. However, the current market situation is causing even the upper limit of the forecast to be exceeded.

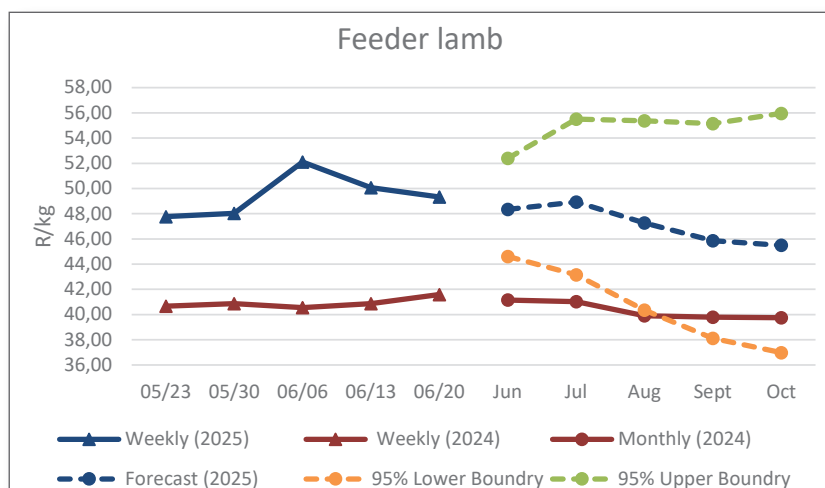
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Week 25 of 2025

Sheep

CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Feeder lamb (R/kg)	R49.33	-1.5%	3.3%	18.6%
A2 (R/kg)	R105.67	-1.8%	2.3%	22.9%
B2 (R/kg)	R71.18	-1.2%	-2.9%	16.2%
C2 (R/kg)	R70.62	-1.0%	1.8%	17.4%

FEEDER LAMB



In Week 25, the store lamb price decreased by 1.5% compared to the previous week and the price is approximately 18.6% higher than the same period a year ago. The decrease in price can be attributed to a higher supply of lambs in the market and the decrease in A2 carcass prices. It can be expected that the store lamb price can maintain a higher price until the end of July and then start to systematically decrease in August as the supply increases. According to a 95% certainty forecast, based on the past 16 years of historical data, the store lamb price in August should be around R47/kg and not lower than R40/kg and not higher than R55/kg.

A2 LAMB CARCASS

The lamb carcass price for Week 25 decreased by 1.8% compared to the previous week and is approximately 22.9% higher than the same period a year ago. The decrease in price can be attributed to a higher supply of carcasses and a lower demand with the cold weather and more expensive beef prices. The expectation is that the price will maintain fairly high levels until August and then start to decline systematically. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in August should be approximately R110/kg, while the price should not be lower than R98/kg and not higher than R126/kg.

