

RPO MARKET REPORT

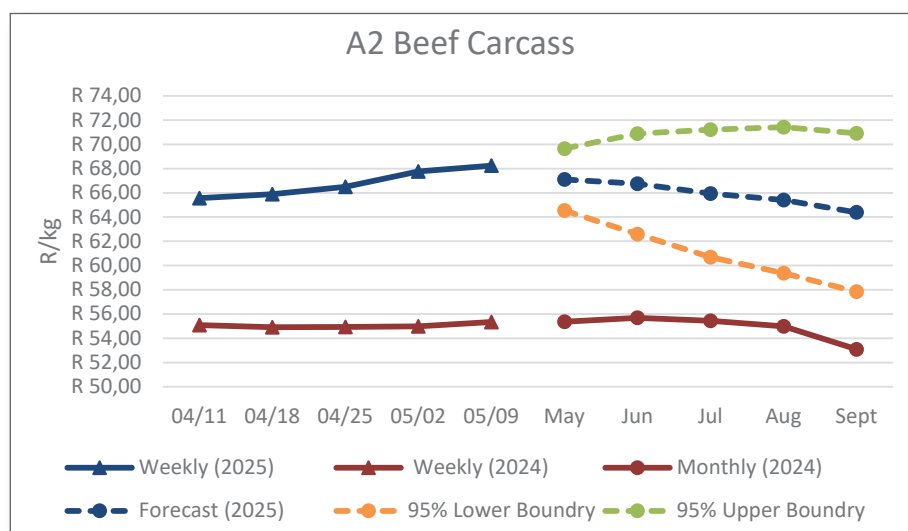
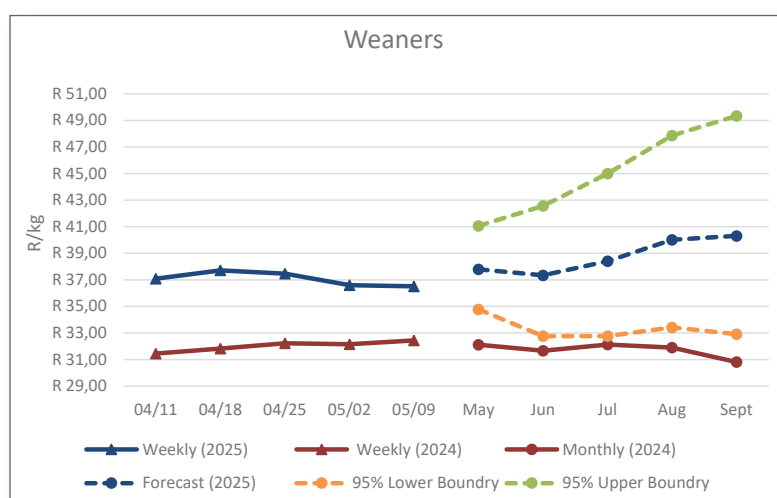
Week 19 of 2025



CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Weaner (R/kg)	R36.51	-0.2%	-1.6%	12.5%
A2 (R/kg)	R68.24	0.7%	4.1%	23.3%
B2 (R/kg)	R56.86	2.0%	9.4%	20.9%
C2 (R/kg)	R51.93	0.2%	4.3%	19.7%

WEANERS

The price remained relatively unchanged for Week 19 but is still about 12.5% higher than the same period a year ago. It can be expected that the weaner calf price will start to decline as the supply of calves increases. The trend is then usually reversed in July and August when supply decreases again. According to the 95% confidence forecast, based on the past 16 years of historical data, the weaner calf price in June should be approximately R37/kg, while it should not be lower than R33/kg and not higher than R43/kg.



A2 BEEF CARCASS

The average A2 carcass price increased by 0.7% in Week 19 compared to the previous week and is approximately 23.3% higher than the same period a year ago. There is still a lower supply of A2 carcasses currently in the market which causes the price to remain high. It can be expected that the price will start to stabilise as winter approaches and a downward trend will follow until September due to the normal lower demand for prime cuts during the winter. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in June should be around R67/kg, while the price should not be lower than R63/kg and not higher than R71/kg.

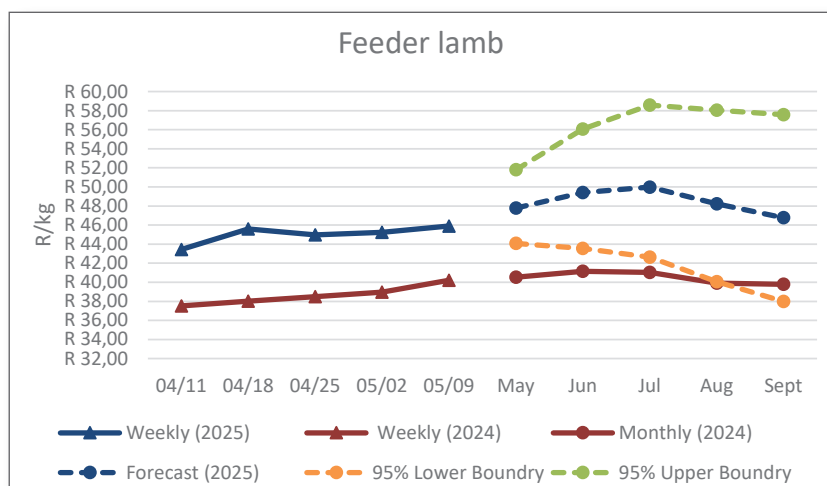
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Week 19 of 2025

Sheep

CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Feeder lamb (R/kg)	R45.90	1.5%	5.7%	14.2%
A2 (R/kg)	R102.56	-0.2%	-2.5%	21.7%
B2 (R/kg)	R70.77	2.2%	4.7%	32.9%
C2 (R/kg)	R65.91	1.5%	1.1%	20.6%

FEEDER LAMB



The feeder lamb price increased by 1.5% for the week compared to the previous week. The increase in price can mainly be attributed to a lower supply of lambs. The average price is 14.2% higher than the same period a year ago. It can be expected that the price will continue to increase until July and then start to decline systematically in August. According to a 95% certainty forecast, based on the past 16 years of historical data, the feeder lamb price in June should be around R49/kg, not lower than R43/kg and not higher than R56/kg.

A2 LAMB CARCASS

The lamb carcass price remained relatively unchanged for Week 19 and the week's price was 21.7% higher than the same period a year ago. It can be expected that the A2 carcass price may increase from May to August due to lower supply and then start to decline systematically in September. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in June should be approximately R107/kg, while the price should not be lower than R97/kg and not higher than R119/kg.

