

RPO MARKET REPORT

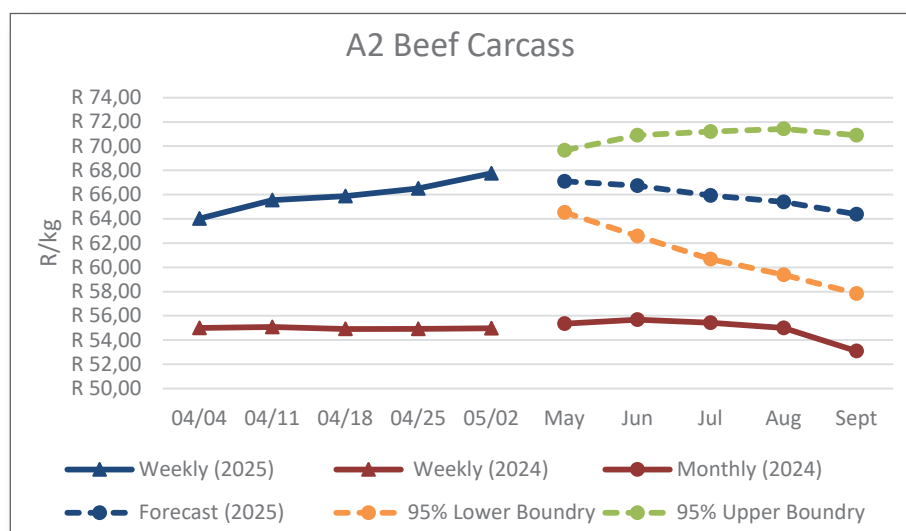
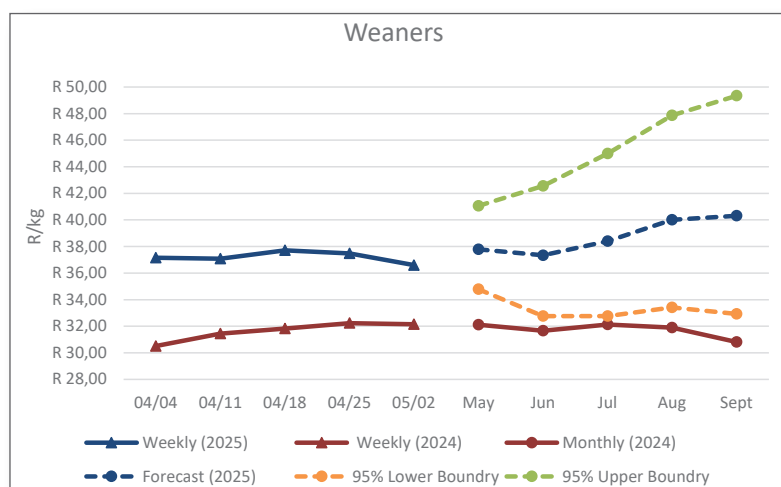
Week 18 of 2025



CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Weaner (R/kg)	R36.60	-2.3%	-1.5%	13.8%
A2 (R/kg)	R67.76	1.9%	5.8%	23.3%
B2 (R/kg)	R55.76	3.3%	4.9%	16.0%
C2 (R/kg)	R51.82	0.5%	4.3%	19.2%

WEANERS

In Week 18, the weaner price decreased by 2.3% from the previous week. The decrease was anticipated with the supply of weaned calves now on the increase. The current price is 13.8% higher than during the same period last year. A 95% certainty forecasting model based on 16 years of historical data predicts that the weaner price in July will average around R38/kg while not being lower than R33/kg and not higher than R45/kg.



A2 BEEF CARCASS

In Week 18, the average A2 carcass price increased by 1.9% and is currently 23.3% higher than the same period last year. This increase is largely attributed to the sustained lower carcass supply in the market. As winter begins, prices are expected to stabilise and then gradually decline through to September. A 95% certainty forecasting model, based on 16 years of historical data, projects the A2 carcass price in July to average around R65/kg, while not being lower than R60/kg and not higher than R71/kg.

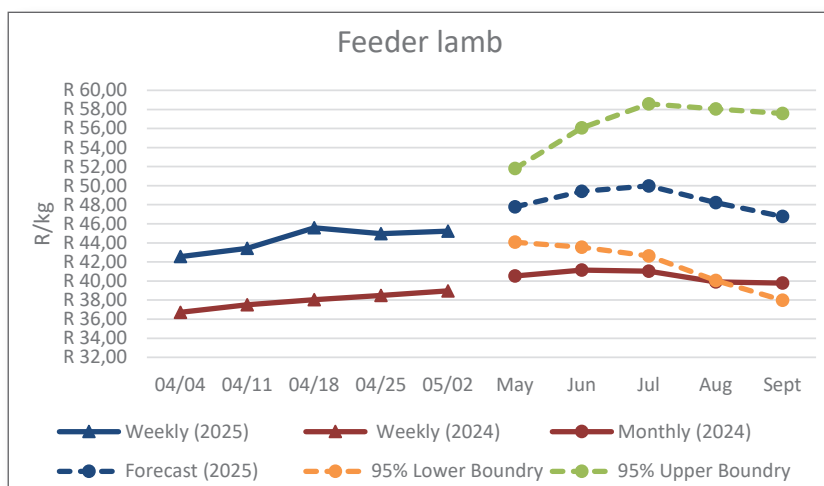
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Sheep

CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Feeder lamb (R/kg)	R45.24	0.6%	6.3%	16.1%
A2 (R/kg)	R102.72	0.8%	1.8%	21.2%
B2 (R/kg)	R69.25	1.7%	2.0%	26.2%
C2 (R/kg)	R64.93	-0.9%	1.2%	21.9%

FEEDER LAMB



Feeder lamb prices increased by 0.6% this week, primarily due to reduced supply. Prices are expected to continue rising throughout the winter, reaching a peak in July, before declining in August and September. The current price is 16.1% higher than the same time last year. According to a 95% certainty forecasting model based on 16 years of historical data, the feeder lamb price is projected to average R50/kg in July, while not being lower than R43/kg and not higher than R59/kg.

A2 LAMB CARCASS

Lamb carcass prices increased by 0.8% in Week 18, likely driven by a reduced supply in the market. Compared to the same time last year, the price is now 21.2% higher. Prices are expected to increase through the winter months, peaking around July and August, before easing down from September onward. Based on a 95% certainty forecasting model incorporating 16 years of historical data, the A2 carcass price in July is projected to average approximately R110/kg, while not being lower than R97/kg and not higher than R125/kg.

